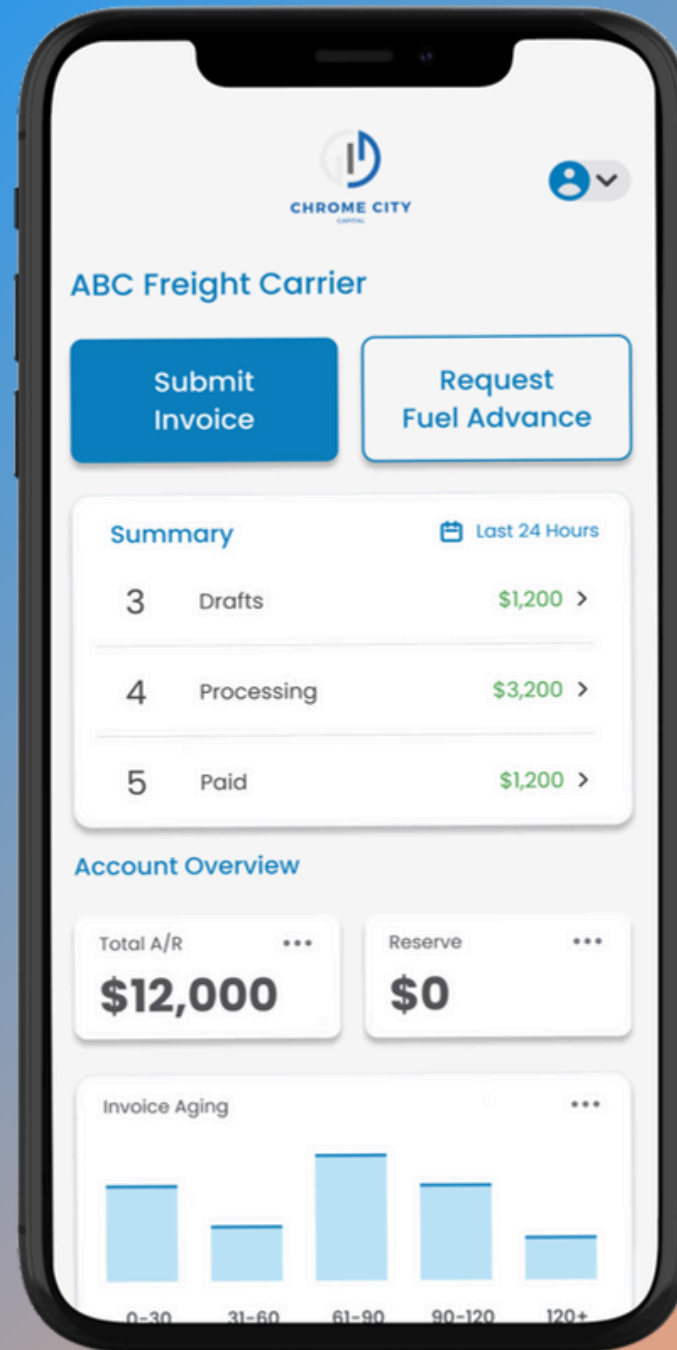
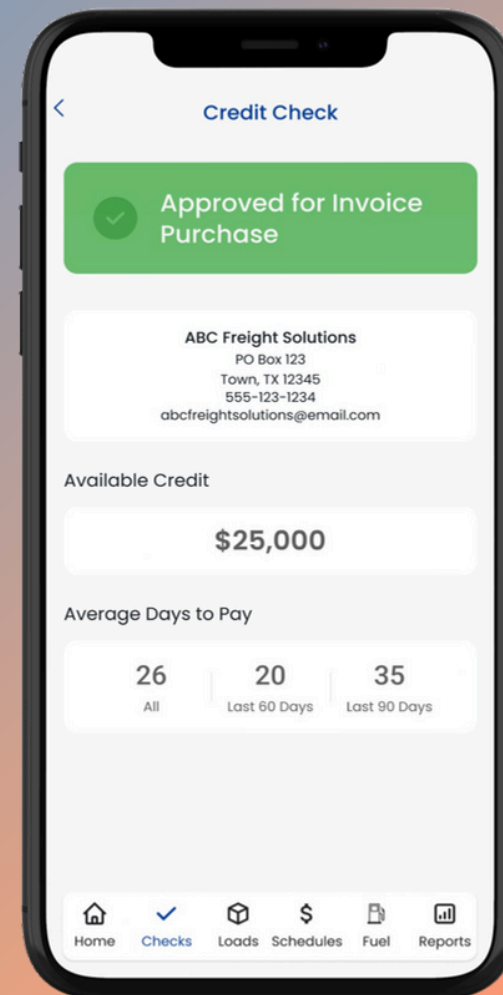


IT'S YOUR APP. WE JUST BUILD IT

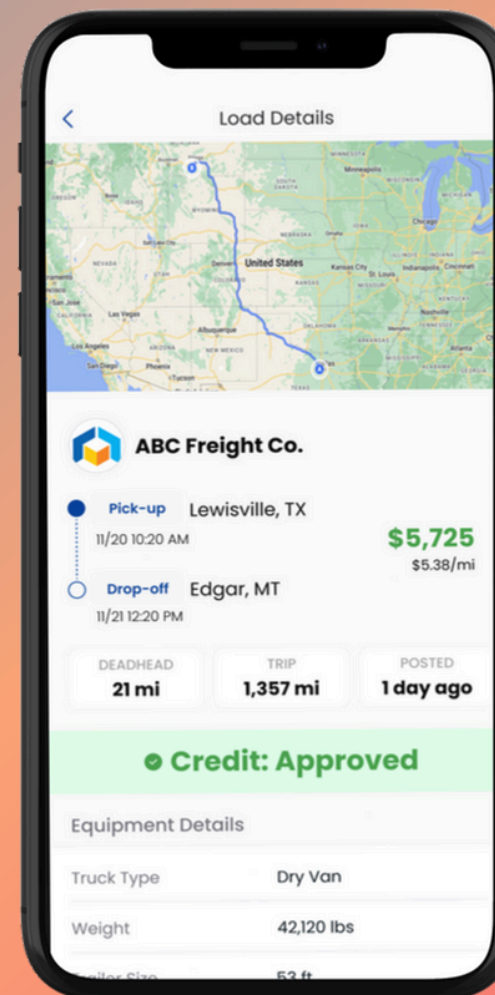
...INTEGRATE IT
...SUPPORT IT
...UPDATE IT



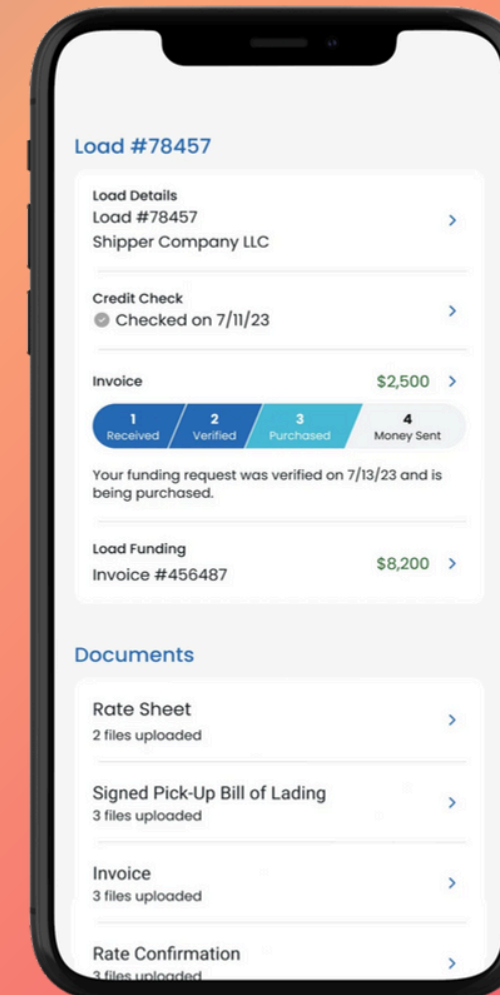
Dashboard



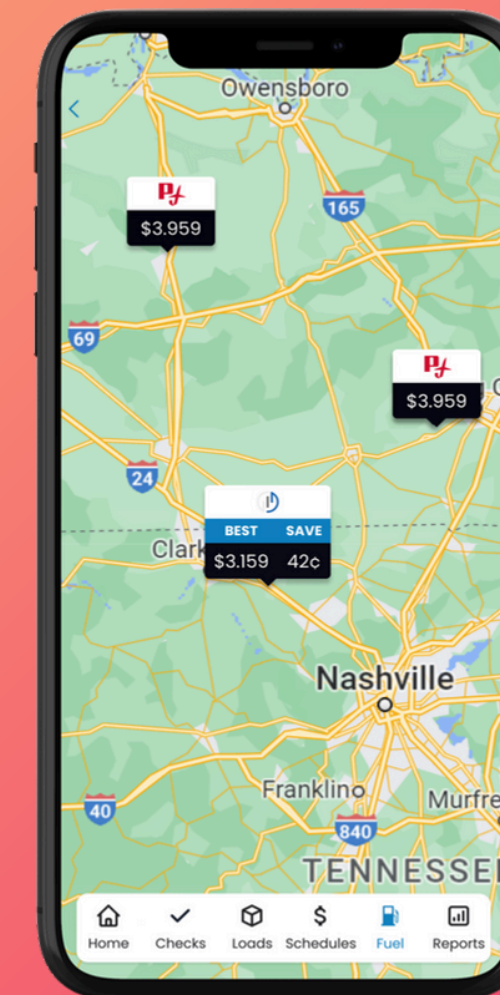
Credit Check



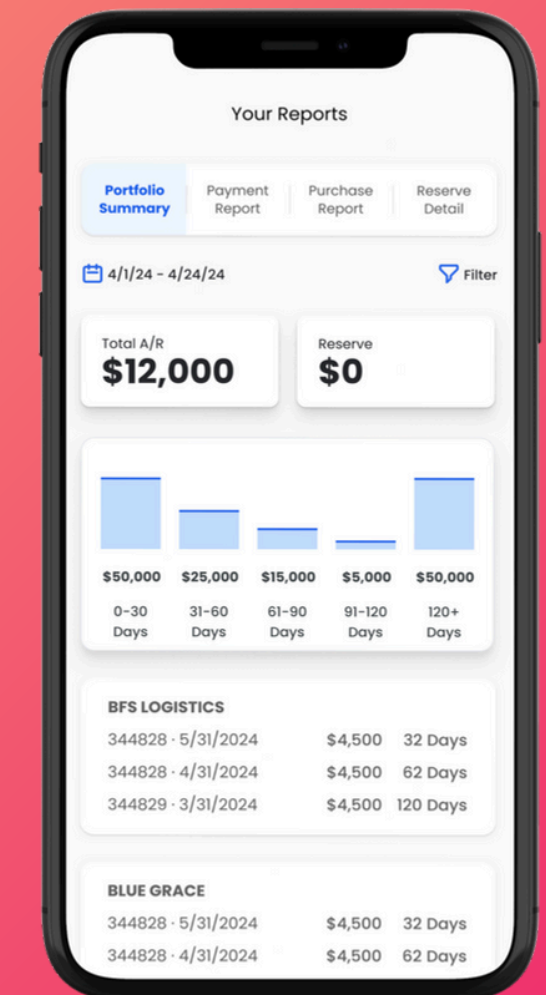
Load Board



Funding Status



Fuel Finder



Reports

FACTORGENIE

FACTORGENIE

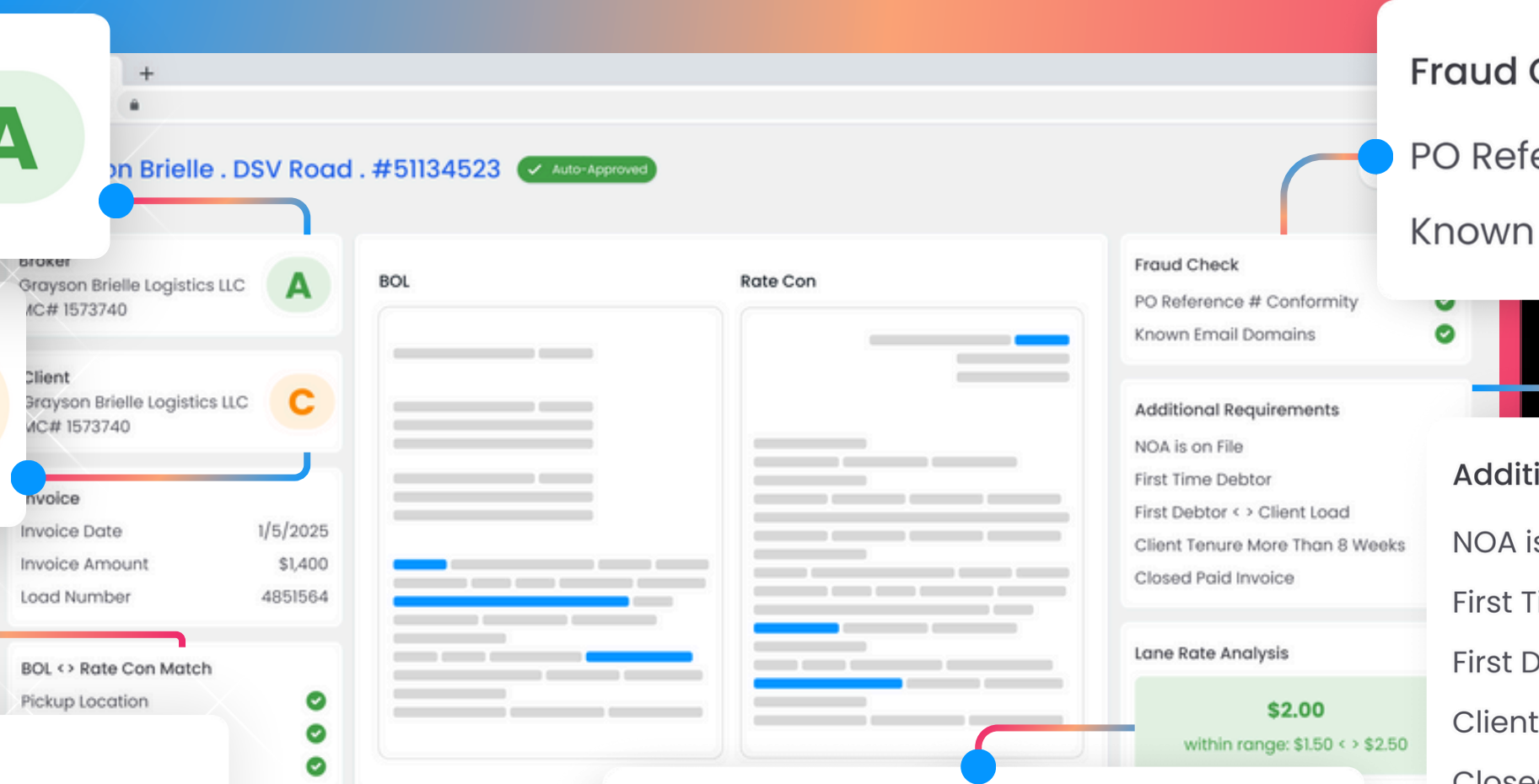
INSTANT AUDIT

Introducing the **Free** Load Auditing Platform

Broker
Freight Brokers USA
MC# 1573740



Client
Top Trucking LLC
MC# 1243756



Fraud Check

PO Reference # Conformity
Known Email Domains



Additional Requirements

NOA is on File
First Time Debtor
First Debtor < > Client Load
Client Tenure More Than 8 Weeks
Closed Paid Invoice



BOL < > Rate Con Match

Pickup Location
Destination
Load Number
Overage, Shortage, Damage Detection



Lane Rate Analysis

\$2.00/mile

within range: \$1.70 < > \$2.30

CLIENT & DEBTOR GRADING

Evaluate risk with confidence using our built-in credit grading feature.

Broker

Freight Brokers USA
MC# 1573740

A

Client

Top Trucking LLC
MC# 1243756

C

BOL <> Rate Con Match
Pickup Location
Destination
Load Number



FACTORGENIE

AUTOMATED BOL & RATE CON MATCHING

Instantly validate load documents

BOL & POD EXCEPTION ALERTS

- Automatically detects overage, shortage and damage.

BOL <> Rate Con Match

Pickup Location



Destination



Load Number



Overage, Shortage, Damage Detection



Fraud Check

PO Reference # Conformity



Known Email Domains



ADVANCED FRAUD DETECTION


LANE RATE ANALYSIS

Identify loads with non-market rates


Lane Rate Analysis

\$2.00/mile


within range: \$1.70 < > \$2.30



Mary Lane 12:42 pm
Client confirmed load exception



Joey Smith 12:45 pm
Debtor verified \$400 deduction



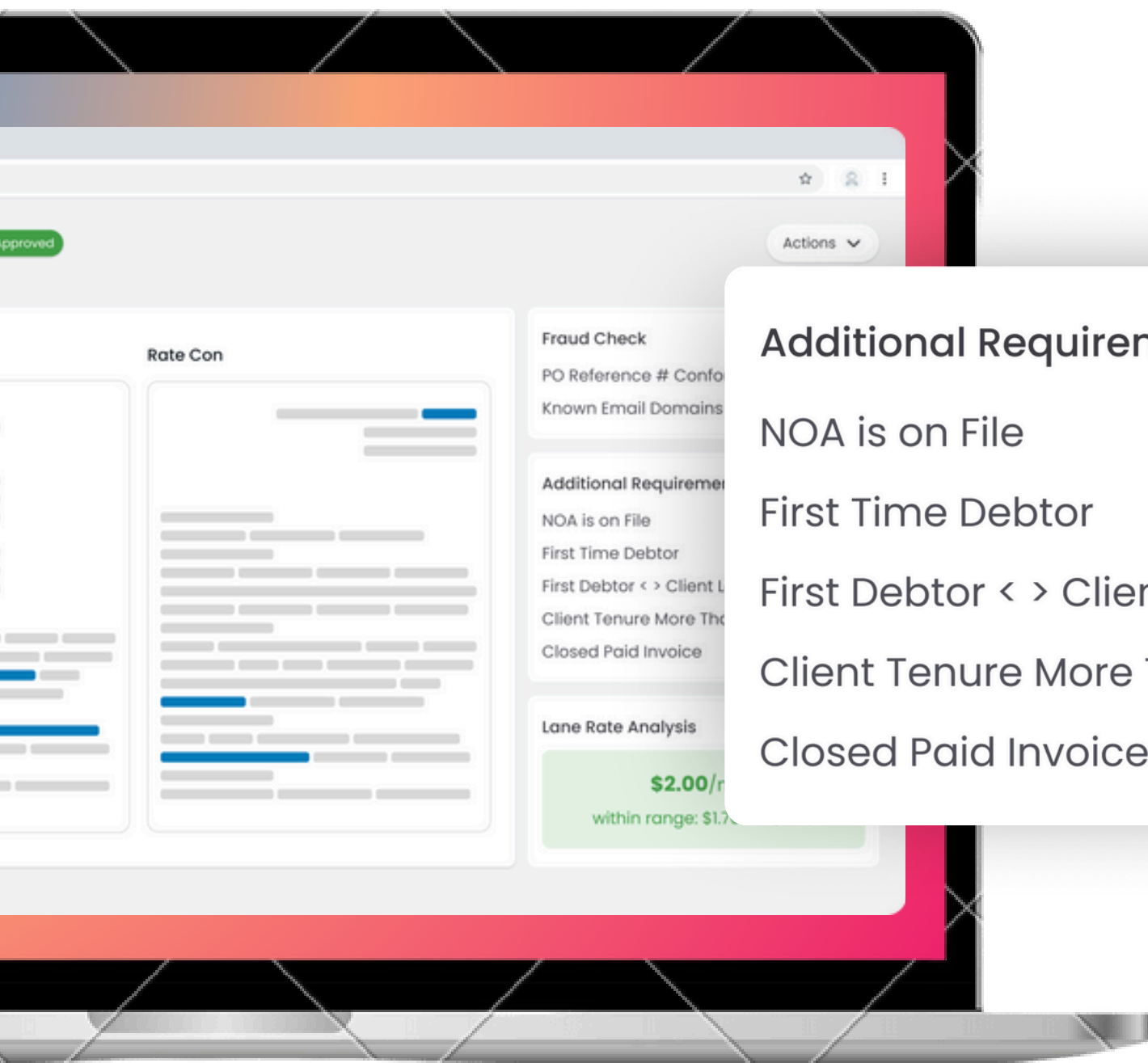
Joey Smith 12:46 pm
Updated payable to \$1,250

Type your note here ...



ACTIVITY FEEDS & CUSTOM NOTES

Record team operations with automated activity feeds






CUSTOMIZE ADDITIONAL REQUIREMENTS

Linked directly with your factoring system.

OMNICHANNEL COMMUNICATION

Manage every conversation across emails,
calls and texts.

 John Smith 12:45 pm
Call Summary: Evan H (Dispatch) confirmed
load exception \$400 [Full transcript](#) ▼

 Evan H (Dispatch) 1:45 pm
Here's the additional documents you asked
for.
 Updated Rate Con

Mary Lane 1:45 pm

We updated payable to \$1,250.

Evan H (Dispatch) 1:45 pm

Understood. Thank you.

Respond to the client here ...

Evan H (Dispatch) ▼



FactorGenie Credit Report

ABC FREIGHT BROKERS

Phone: 123-123-4567 Address: PO Box 123456, Any City, TX 98765

RISK
SCORE:

100



High Risk
0-69



Med Risk
70-86



Low Risk
87-100

# Factors Reporting	5
# No Buy Factors	0
# Clients in Outstanding Balance	17
# Closed Invoices in Last 12 Months	401
# Clients in last 12 Months	136
Last Payment On	11/7/2024

Experience Detail (3 Month Sum)

# Reporting	DTP	Balance	0-30	31-60	61-90	90-120	121+
5	32	\$39,855	\$22,385	\$14,520	\$650	\$2,300	\$0

Detail by Month

	November	October	September
Days to Pay	37	31	27
Purchases	\$26,025	\$55,915	\$11,550
Avg. Invoice Amount	\$813	\$1,331	\$962

Detail by Year

	2024	2023	2022
Days to Pay	27	28	31
Purchases	\$424,063	\$424,393	\$636,868
Avg. Invoice Amount	\$1,065	\$1,248	\$1,505

FREE BROKER CREDIT REPORT DATABASE

Eliminate credit report fees by using the FactorGenie Credit Database.

CREDIT CHECKS

INSTANT CREDIT CHECKS

Your clients easily run credit checks in-app

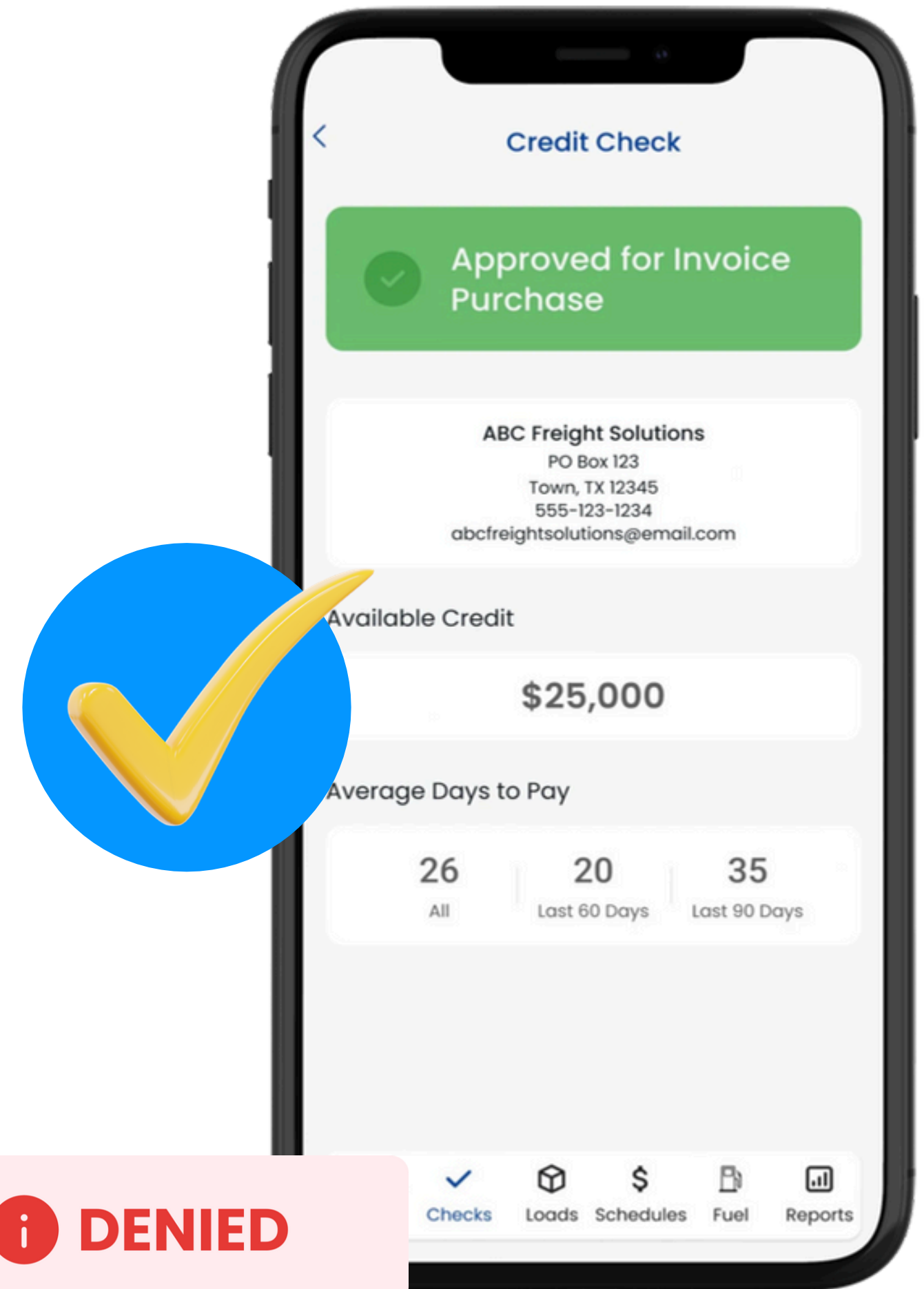
AUTOMATED CREDIT APPROVALS/DENIALS

Set your own rules for approvals and denials

 **APPROVED**

 **REVIEW**

 **DENIED**



Rate Confirmation

ABC TRANSPORTATION INC
MC 123456

Load Number: 7654321
Manifest Number:
Movement Number: 3219874
Contact: John Smith
Email: john.smith@abctrans.com
Phone: 844-123-1234

THIS RATE CONFIRMATION HAS BEEN TENDERED TO, REVIEWED BY AND APPROVED BY:

FREIGHT CORP INC.
FORT WORTH TX 76120
MC 987654

Phone: 555-123-1234
Fax: 844-456-1234

REMIT TO INFO:

ABC Freight Inc.
Email Invoice/POD: carriers@abctrans.com

Trailer Type: VAN (DAT)
Door Type:
Commodity: Packaging Materials

Weight: 1200
Pieces: 18
BOL: 43211234

Temp:
Length: 53

Stop Information
PU 1

Name: ABC Packaging
Address: 1234 Anywhere Lane
Fort Worth TX 76120
Phone:
Contact:
Reference Number: 9024321

Date: 08/09/2024 0800
08/09/2024 2100

Stop Information
SO 2

Name: Logistics International
Address: 678 Roadway St.
Phoenix, AZ 85353
Phone:
Contact:
Reference Number: 6774321

Date: 08/12/2024 1000
08/12/2024 1000

LOAD MONEY

Base Rate: \$1,050.00
Surcharge: \$50.00
Total Pay: \$1,100.00

FREE OCR
FREE TEXT EXTRACTION
FREE LOAD VERIFICATION

FACTORGENIE

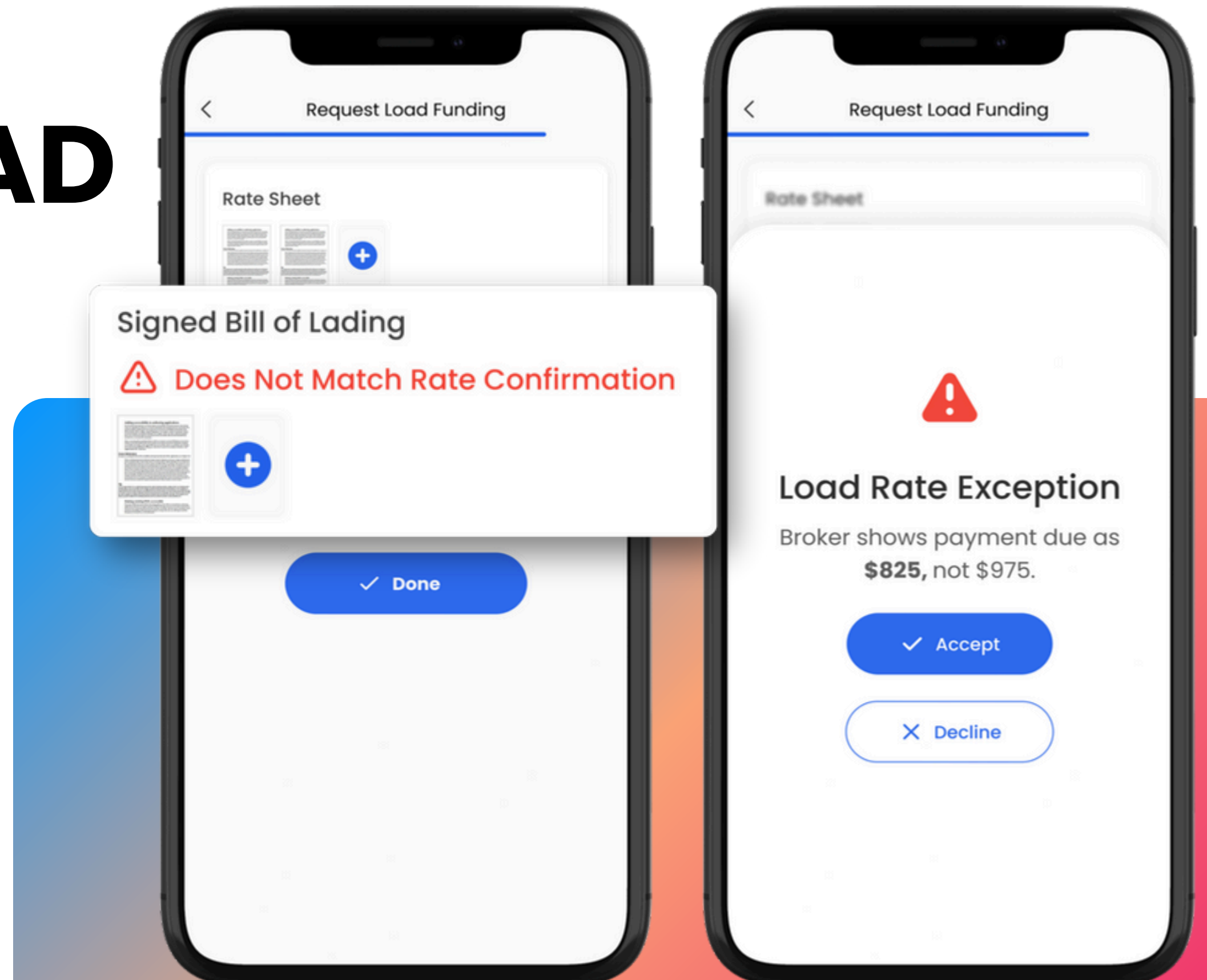
REAL-TIME LOAD VERIFICATION

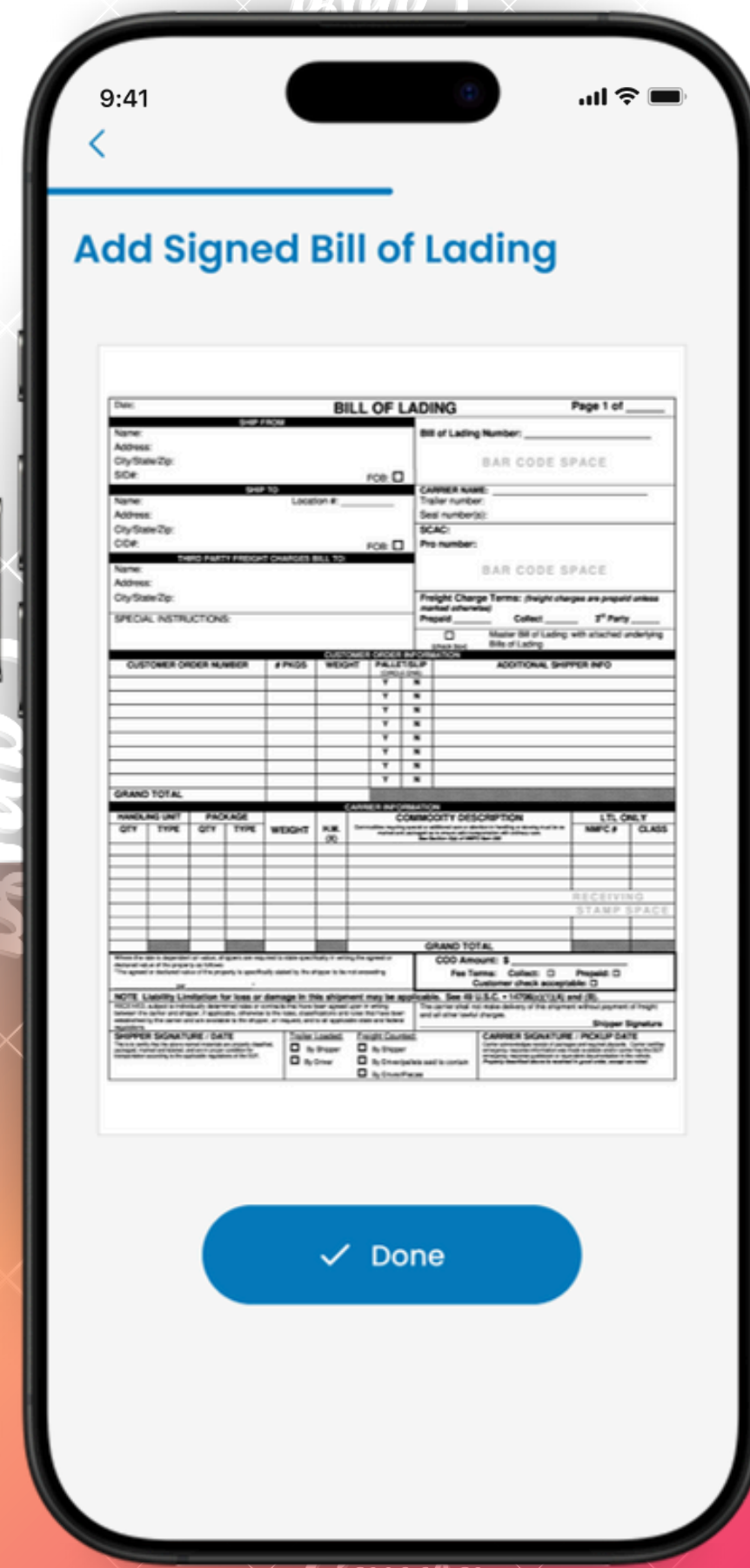
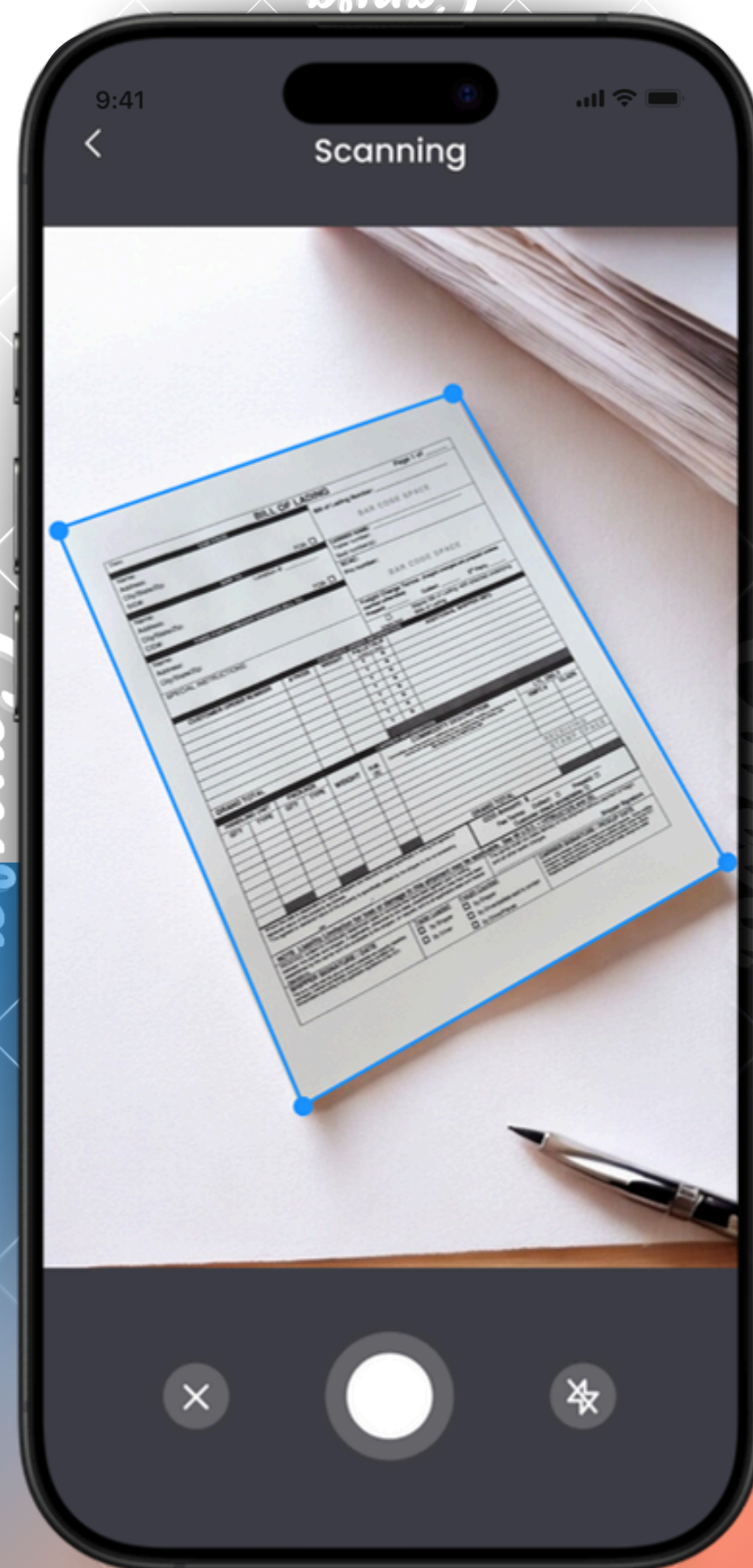
Simultaneously...

Automatically...

Immediately verify load
documents while scanning.

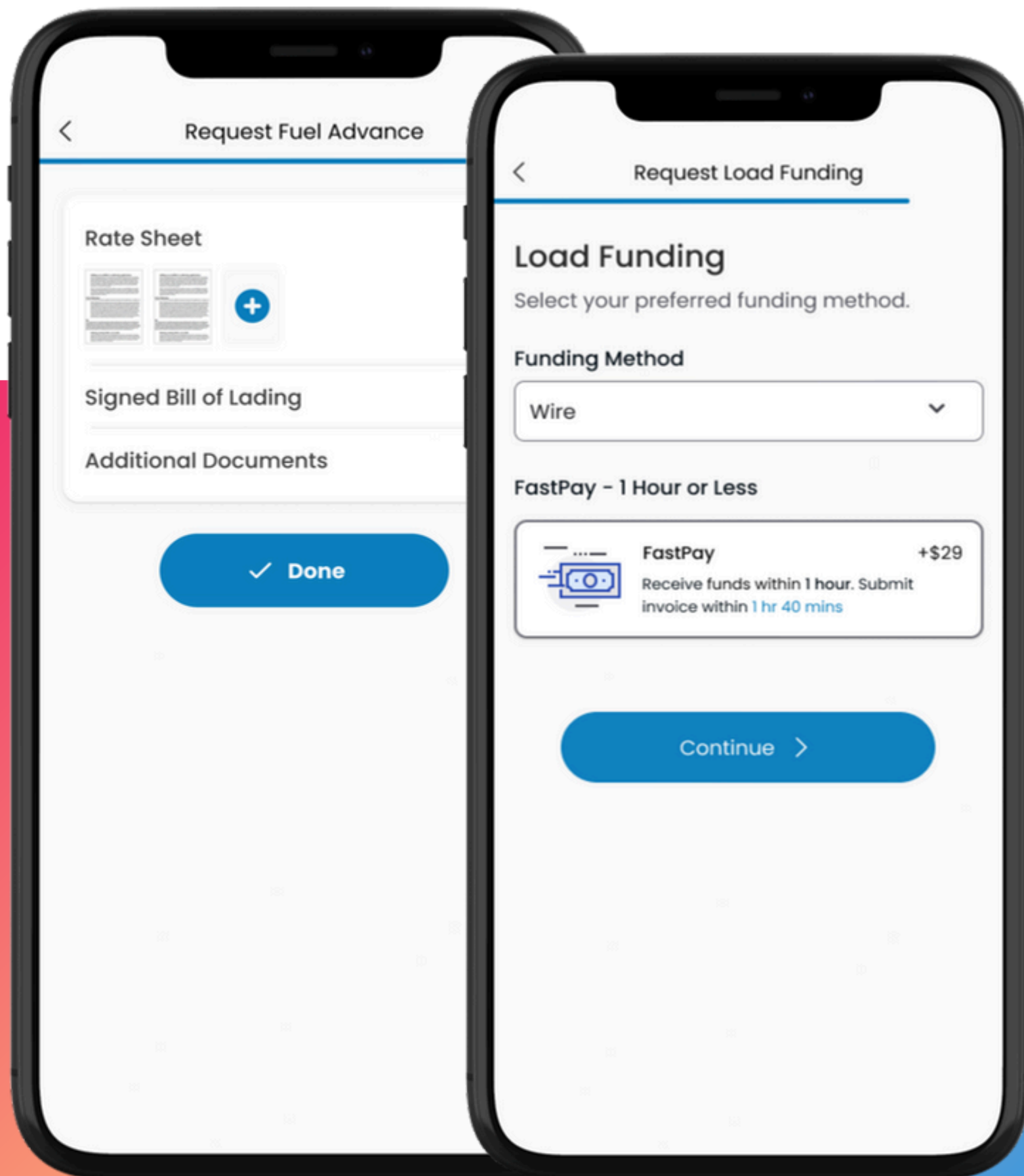
FACTORGENIE





IN-APP DOCUMENT SCANNING

Autocorrects perspective and lighting for increased document legibility.



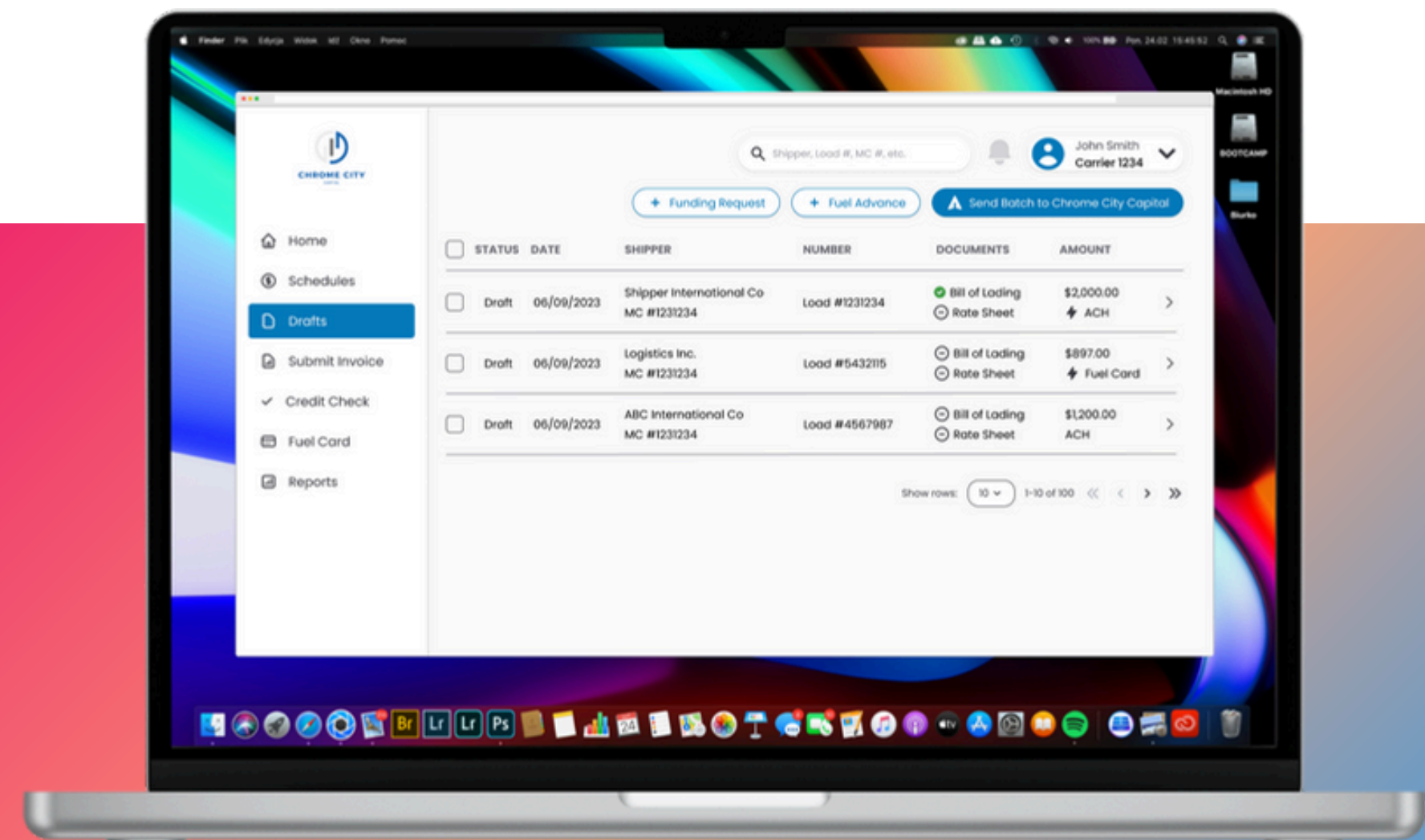
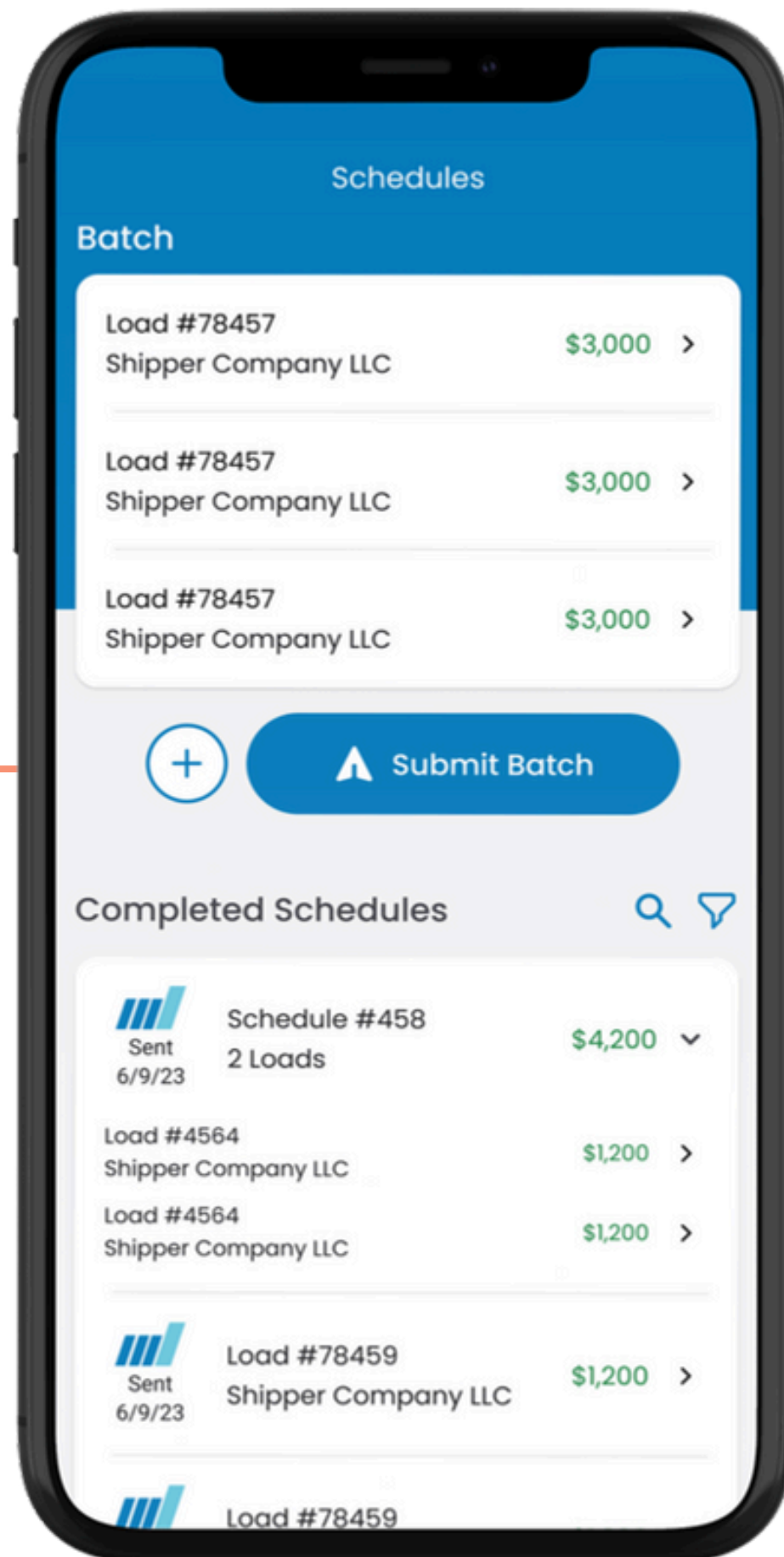
SELF-SERVE FUNDING REQUESTS

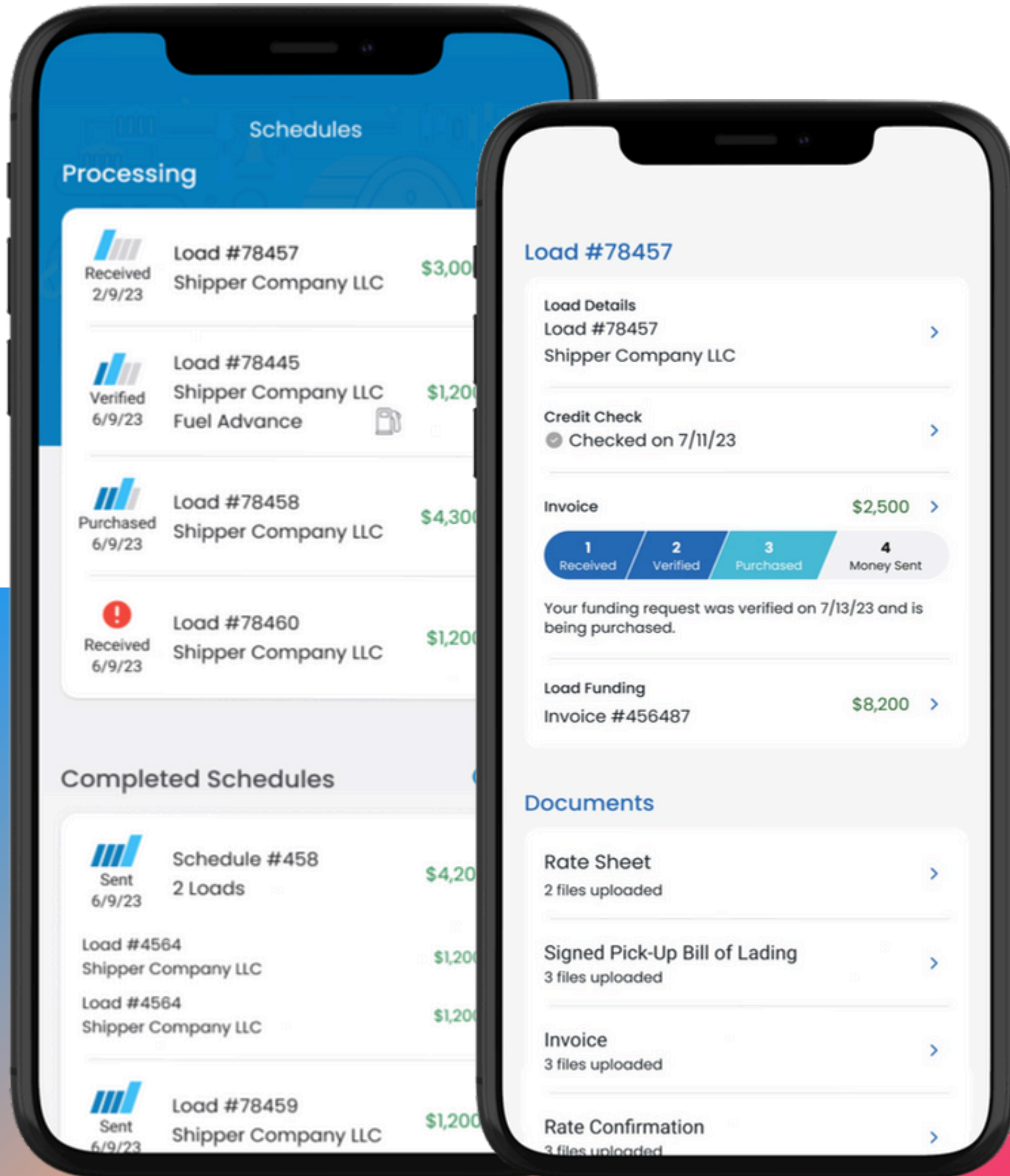
Your clients request invoice funding, fuel advances and attach documents in your app.

FACTORGENIE

LOAD BATCHING

Enable clients to bulk submit funding requests.





INVOICE STATUS TRACKING

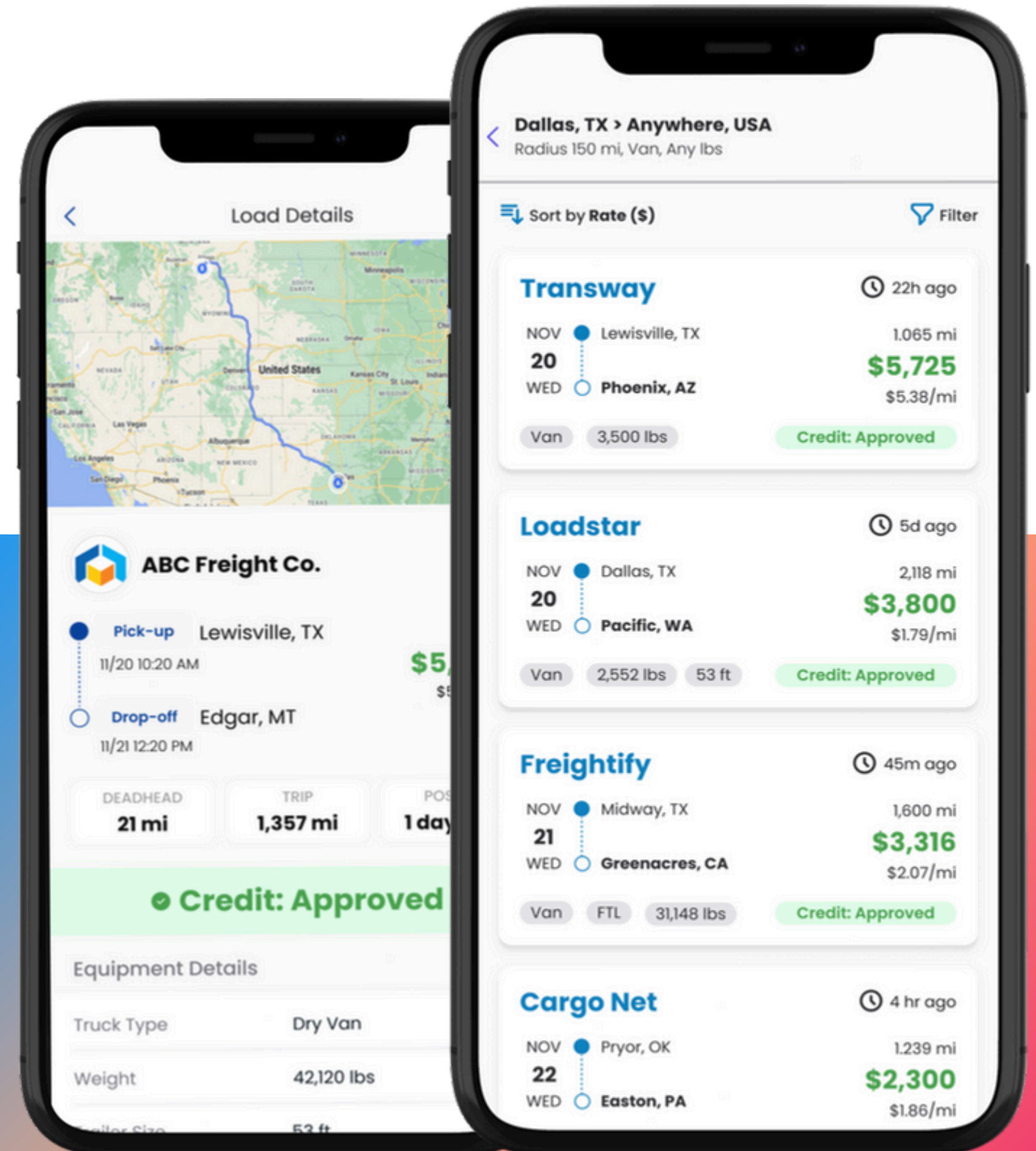
Your clients get real-time updates on the status of their funding requests.

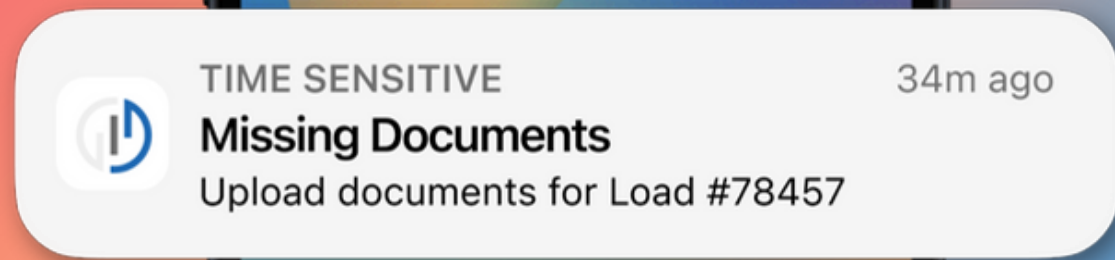
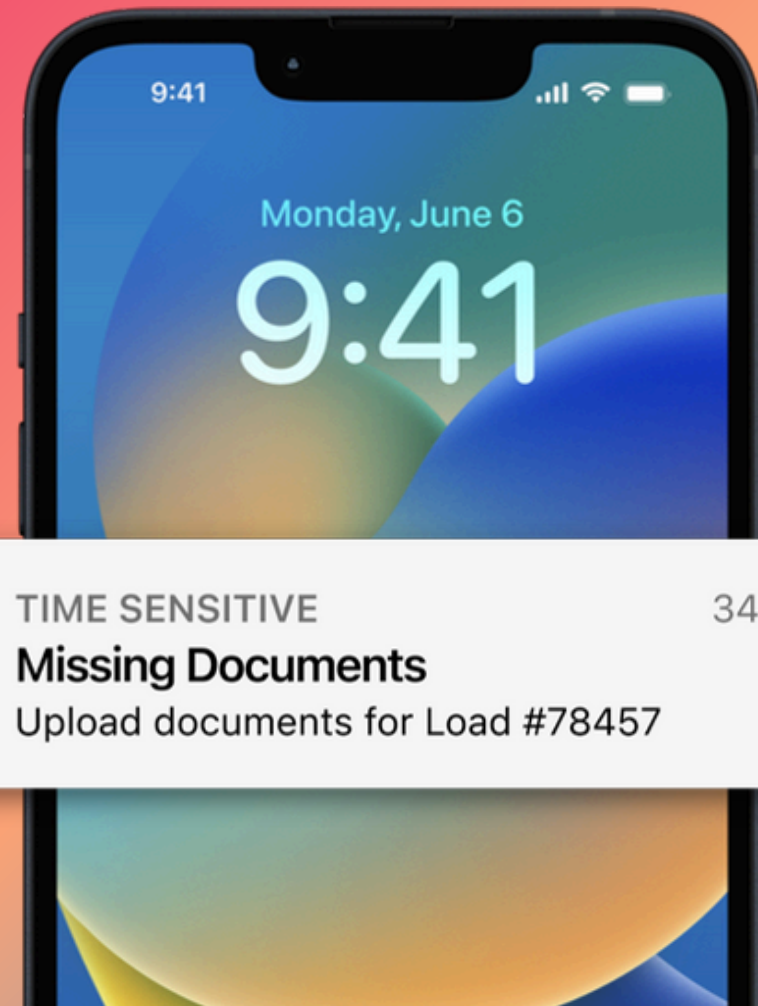
FACTORGENIE

LOAD BOARD

Promote loads from your prequalified shippers/brokers.

Free load board with **50,000+** loads per day.



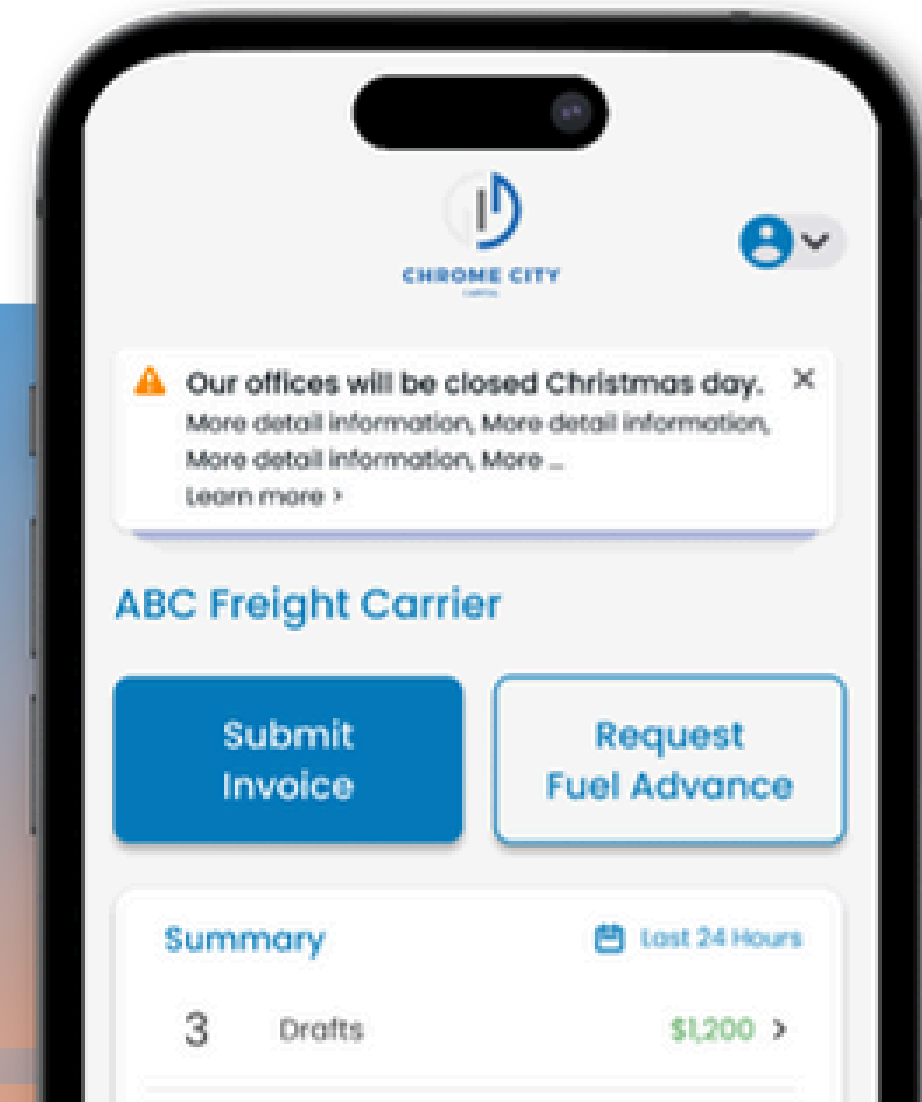


IN-APP NOTIFICATIONS

Remind clients of upcoming holidays and announce updates.

PUSH NOTIFICATIONS

Automatically notify clients of important updates to their account.



FUEL CARD PROMOTION

PROMOTE IN-NETWORK FUELING

Increase fuel card usage, increase fuel revenues.

STATION A

\$3.95

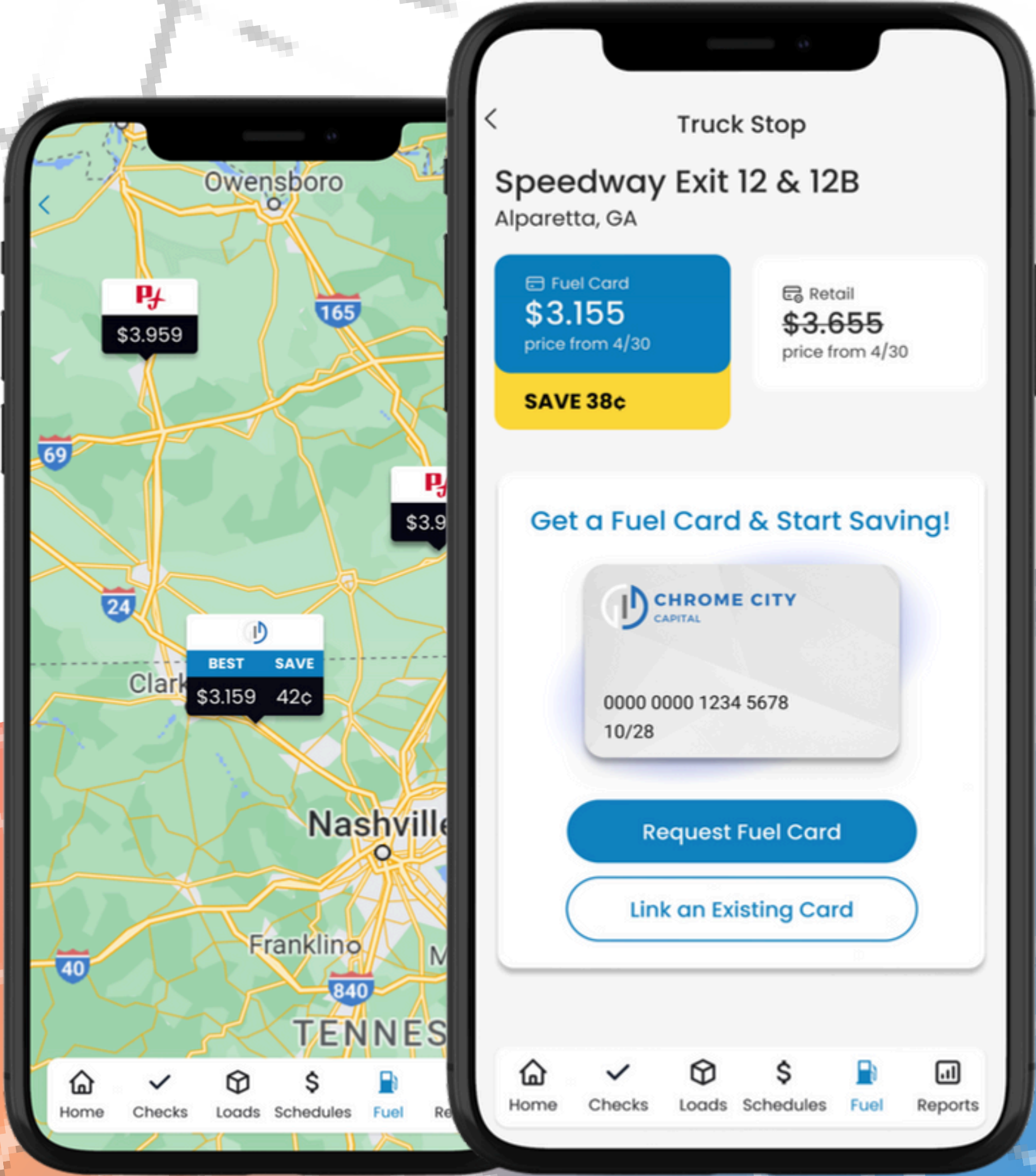
BEST

\$3.15

SAVE: 42¢

STATION B

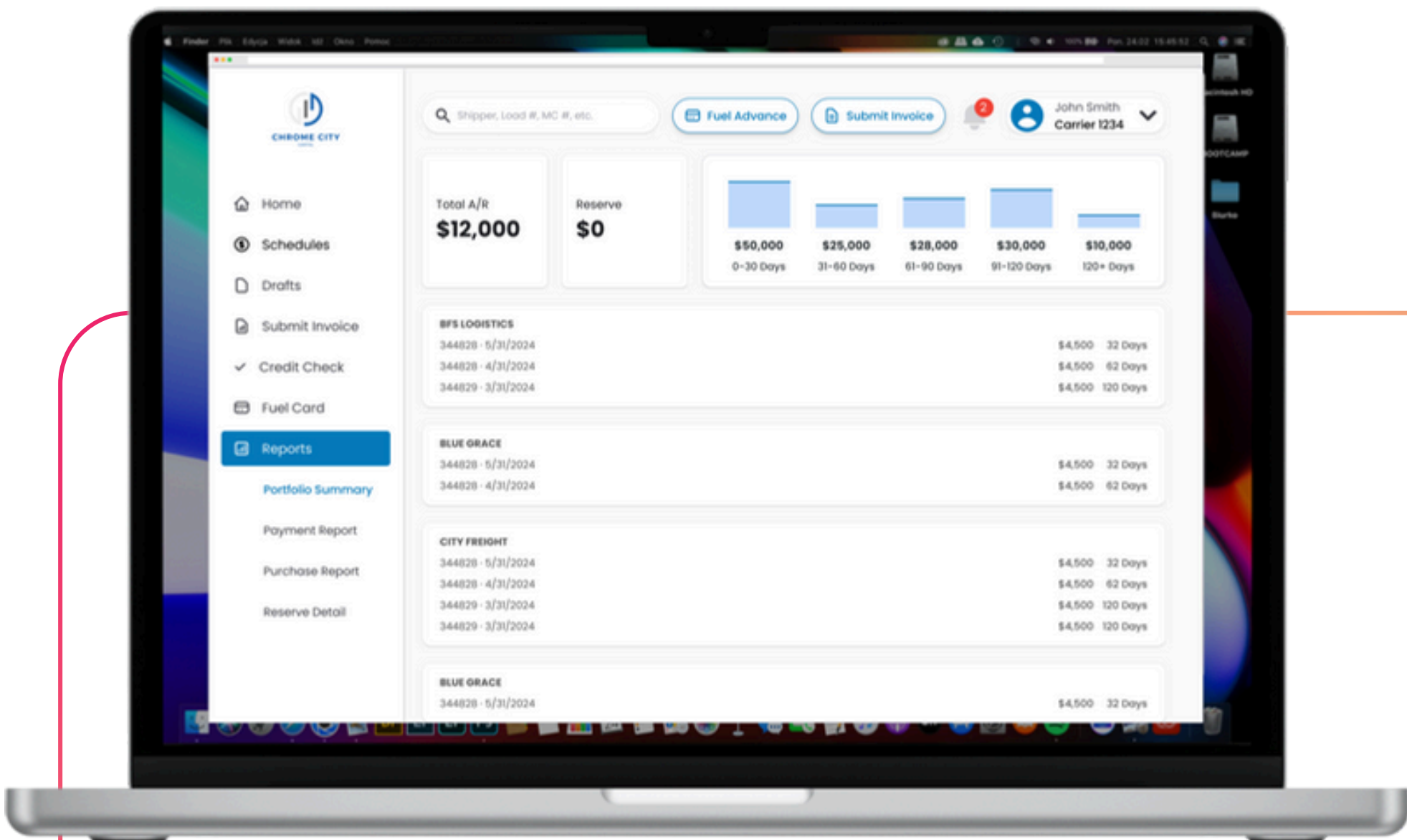
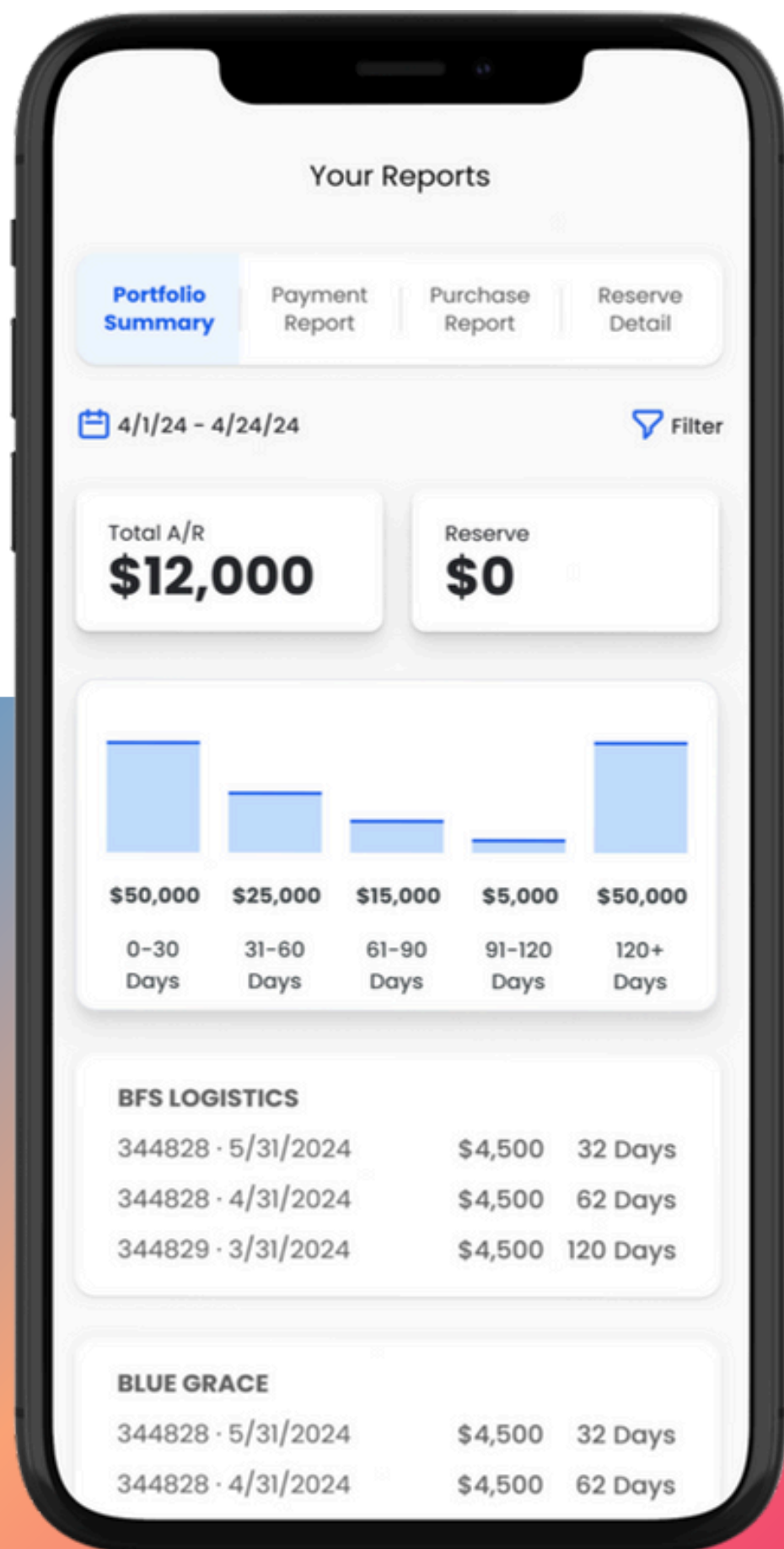
\$3.89



IN-APP REPORTS

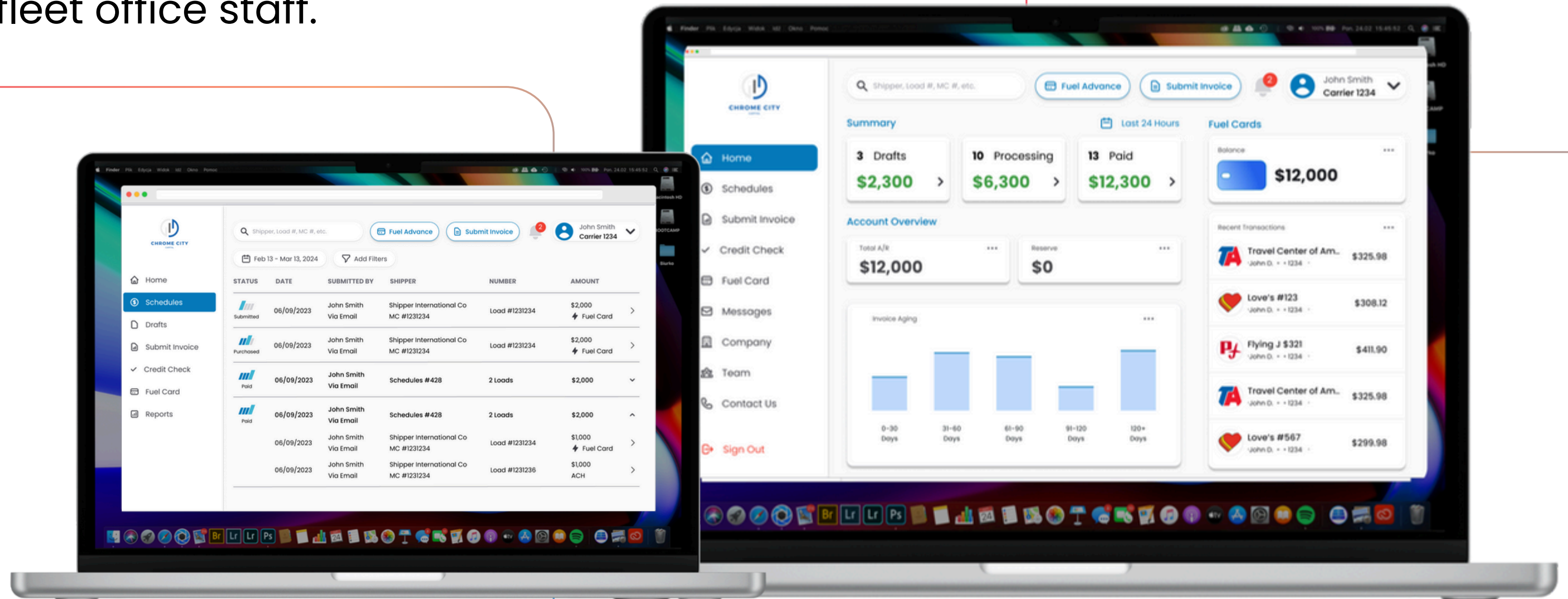
Portfolio Summary, Payment Report, Purchase Report, and Reserve Detail

Available in mobile-native format and desktop.



FLEET PORTAL

Driver's scanned documents are automatically uploaded & organized for fleet office staff.



*FACTOR***GENIE**